

INSIDE THIS ISSUE

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- New investment services for OPTIMUM Members (prior cost)



OPTIMUM
ELITE CLUB



Amazing Real Estate Project in the heart of Costa Brava Region (Spain)

The project consists of the construction of 12 individual luxury homes with private residential access. The project has been designed to implement a commercial strategy aimed at a foreign target that seeks comfort, privacy and exclusivity. Access to the houses will be private with a barrier and 24/7 remote surveillance. The distance between the houses and their uneven construction to enjoy the sea views allows for 100% privacy.



The space where this project is located is unique in the area, overlooking the bay of Palamos, facing south, a few meters from the beach (150m) and 5 minutes drive from the town centre. A super quiet area, where you can enjoy a peaceful life and enjoy the great pleasures of the area.

Project open to private investment



La Rioja wine region & Investments

At DLV Investments, we are curating a series of exclusive events for motoring & wine enthusiasts who crave the thrill of high-performance vehicles while also providing a unique platform for networking and sharing insights in investment and corporate finance.

These events will blend the excitement of speed with the opportunity to connect with like-minded professionals, fostering valuable discussions and partnerships in the world of finance and investment. Whether you're passionate about motorsports, wine or looking to explore new investment opportunities, our events promise to deliver a high-impact experience for both your enjoyment and your portfolio.

After the success of our previous event, we are organising a new event in September this year in the wine region of La Rioja. More details will be informed soon.



DE LIMA VENTURES
INVESTMENTS

Deals

DEAL TRAVEL & LEISURE SECTOR

Tripsot!

The first Social Marketplace for short videos about leisure, entertainment, and travel, where citizens and tourists discover, book, and share what they love, just the way everyone wants to consume content today. It's all inspired by the recommendations and daily lives of the Vloggers and Influencers in its community across more than 80 countries.

ROUND SEED - \$1M: SAFE AGREEMENT

CURRENT DEALS & REQUESTS

REQUEST 1

Investment fund is looking for projects-companies who works in Deeptech and Web3

REQUEST 2

Investment fund is looking for companies in the Blockchain ecosystem, in particular working with digital goods involving brands and logotypes.

REQUEST 3

Investment fund is looking companies with 1-4M€ revenue and breakeven or positive EBITDA in Biotech, Healthtech, Tech or Carbontech. Preferred in Spain or rest of Europe

Invest in International F&B Group

International Food & Beverage group with restaurants and boutique guesthouse in Spain and UK, is raising capital round.

The current shareholders wish to have a new capital raise to finalize the upgrades of the boutique guesthouse in Spain, consolidate the position of the two outlets in the UK and Consolidate the Italian Brand restaurants with an exclusive bakery as well as new openings.

The group will be an obvious candidate for an a future M&A transaction with one of the leading strategic buyers or PE funds dedicated to this sector.

Some financial information:

- End 2024: Revenue +8M€, EBITDA +1.5M€.
- Forecast end 2030: Revenue +28M€, EBITDA +9.5M€
- CARG EBITDA: +44,7% for the period between 2024 to 2027

Ask for round conditions, it will surprise you!!

Invest in Digital Goods Distribution

Digital collectibles are powerful tools for customer engagement and creative expression. Brands such as Nike, YSL, and Louis Vuitton, are reaching new audiences and fostering interaction with their recent smash collections.

The company has created a new distribution infrastructure that brings digital assets to familiar online marketplaces. Users shop where they always shop, buy from brands they love, and pay how they typically pay, with no fear of frauds or scams. The digital wallets are free, forever, and connect to the new frontiers in games, dapps, and token-based access.

They are not entering the web3 market. They are creating a new one where every online shopper worldwide is already a member.

**ROUND SERIES B - \$3M
For 20% Company Shares**



DE LIMA VENTURES
INVESTMENTS

Funds & Services



FUNDS & SERVICES

INVESTMENT ADVISORY IN ASSET ALLOCATION

We offer our members an investment advisory and delegated portfolio management service, for all those who want proven results with an optimal risk-return ratio, controlled with reliable, solid and always optimised systematics.

Consult us for more information, we always work from the perspective of the needs and objectives of the members.

Disclaimer: Past performance does not guarantee future performance. Leveraged products that may be recommended or suggested carry added risk and are not suitable for all client profiles. As with any public or private investment, there is a risk of loss, it is important to know beforehand the documentation of each product or asset where you are going to invest.

01. REAL ESTATE INVESTMENT FUND

Real Estate Investment Trust whose main objective is to develop residential projects in Europe

- Target investment period: 3 years.
- Annualised return: 28,26% net.
- Minimum ticket: 500.000€
- Total capital needed: 30m€

02. HEALTHTECH FUND

Unlocks the market for HealthTech for the participants. The fund pursues better health for future generations by investing in novel business models, transforming healthcare together with the investors.

- Target investment period: 10 years.
- Expected return: IRR 20% Annum (total 3x)
- ESG Compliance
- Minimum ticket: 200.000€.

Strategic Alliance Partners



DO YOU NEED MORE INFO?

Feel free to contact our team through our OPTIMUM Elite Club platform: <https://optimumeliteclub.com/> or directly with our CIO - Chief Investment Officer at eric.marles@delimaventuresgroup.com.

Procedures: Fill in the investment form, sign the NDA and the corresponding service contract. All these documents are requested by email.



DE LIMA VENTURES
ENERGY



DLV ENERGY offers the GCOP – Green Chiller Optimization Package and RTU-SC – Rooftop Unit - Smart Control systems, designed to optimize energy efficiency in HVAC units (Chillers and RTUs).

We eagerly anticipate the opportunity to hold a meeting with you to provide a comprehensive presentation of our DLV Energy program and learn how to save up to 50% on your Chiller and RTU units.

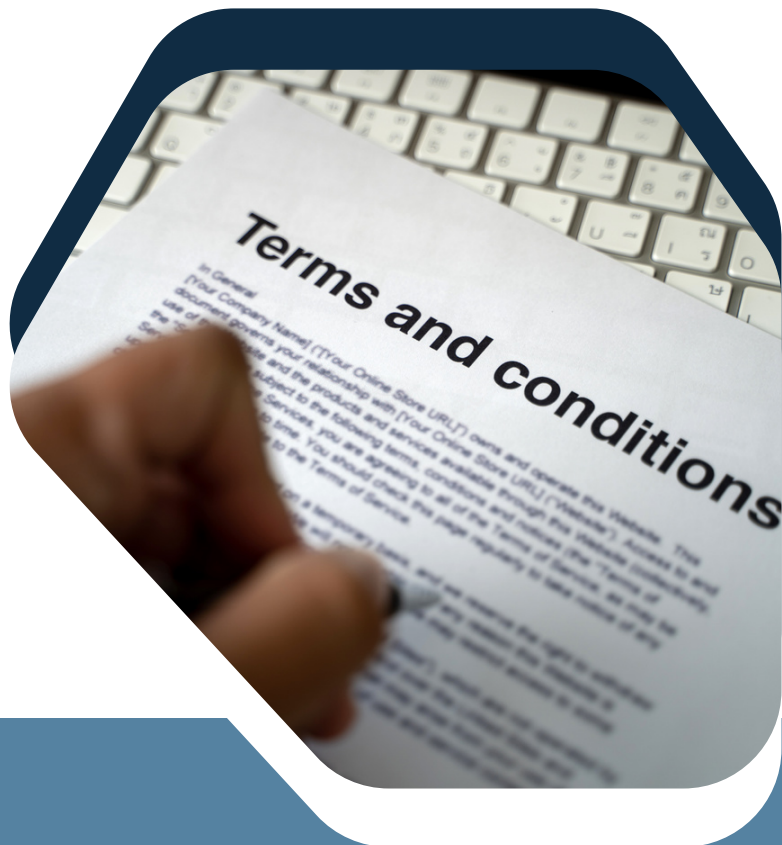
OUR VALUE AND OPPORTUNITY

These energy efficiency solutions help reduce maintenance costs, identify underperforming equipment and maximize verified energy savings.

This results in a substantial reduction in electrical consumption for air conditioning, lower operating costs, and improved comfort through reduced humidity



if you want to know more about us, visit us at www.delimaventuresgroup.com



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